



STRATEGIC COACH

## Keryn Allan

Financial Service Certificate – Level 5

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### WHAT KERYN'S CLIENTS SAY

“Loved our adviser Keryn and the straight forward way she gave us advice. We left feeling super positive about our future and plans. Looking forward to our next meeting.”

“Really accessible, friendly, makes so much sense, and real language - not too much science! Love the human approach.”

“Really liked being able to communicate openly with Keryn, and how she explained things so clearly to us so we understood. Great meeting.”

Don't let Keryn's youthful looks and exuberance fool you, she's worked in the financial industry for 15 years – providing financial advice around retirement planning, KiwiSaver, risk insurance and general insurance, as well as working as a Business Development Manager for a specialist lending company where she helped advisers secure home loans for their clients.

Born and raised in windy Wellington, Keryn lives a very active lifestyle. As one would with a border collie by their side. As well as loving to run and hike, Keryn has played hockey competitively her entire life – including as part of the Regional Masters Team! Phew!

And, she brings this get-up-and-go attitude to her sessions with clients - it will be hard to not get excited about achieving your financial goals with her infectious energy and contagious enthusiasm spurring you on.

As a coach, Keryn loves helping others reach their goals and see success – whatever success may look like to them – and she gets as much fulfilment from seeing others doing well, as she does from her own achievements.

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