



STRATEGIC COACH

Lisa Butler

Financial Adviser

Bachelor of Science - Economics



WHAT LISA'S CLIENTS SAY

“Lisa has such a positive and reassuring approach”

“Lisa is non-judgemental, very kind and has a real passion for helping people be the best they can be”

“Lisa was open and honest with us. She builds rapport quickly and effectively”

Lisa's 20 years of experience have taught her that if progress requires living life on a financial diet, it won't be sustainable, or inspiring!

That's why she spends time getting to know what makes her clients tick, so she can design and implement the right strategic plan to help them get ahead while still living a life they enjoy. Lisa forms great relationships with her clients while simultaneously devising strategies to improve their financial trajectory.

Lisa's clients love that her guidance and support provides them with a clear understanding of what they are capable of. It's especially rewarding for her when clients are surprised by how much progress they've made.

Practical, approachable, and empathetic – Lisa embodies the qualities of a great financial coach.

Originally from the UK, Lisa now loves living in Wellington, close to the sea, and believes every day is a good day in the capital!